



Advancing Collaborative Project Delivery ²⁰¹⁷

Conference Day One: Tuesday, November 28, 2017

08:00 Chair's Opening Remarks: Proving the Value of Collaboration

Sue Klawans, Senior Vice President, Director of Operational Excellence & Planning, Gilbane Building Company

Benchmarking Contracts & Delivery Methods to Enhance Project Outcomes

08:20 Keynote: Outlining How Collaboration Has Improved Key Metrics on a Mega Project

Patrick Casey, Executive Director – Office of Planning, Design & Construction, University of Mississippi Medical Center

Mary Ann Derr, Senior Operations Manager, Walsh Group

09:10 Bringing the Team Together Early: How to Do It, & Do It Well

Rebecca Snelling, Vice President – National Lean Director, JE Dunn Construction

Jessica Kelley, Operational Excellence Manager, Southland Industries

09:50 Morning Refreshments & Speed Networking

10:40 Introduction to Collaboration Barriers & Working Group Discussions

Patrick Duke, Managing Director, CBRE Healthcare

10:50 Collaboration Troubleshooting: Step One – Identifying the Barriers

Working Group Leaders:

Omar Dandashi, Executive Vice President, Blue Mountain Development

Craig Webber, Principal, Group2 Architecture

Layne Thompson, Vice President, Magleby Construction

Philip Macey, National Director Collaborative Project Delivery, JE Dunn Construction

Henry Nutt, General Sheetmetal Superintendent, Southland Industries

Lisa Turturro, Senior Lean Practitioner, Haley & Aldrich

John Fard, Project Manager, CBRE

Patrick Duke, Managing Director, CBRE Healthcare

Each table will form a working group that will outline the barriers they face to working more collaboratively. Following the discussion, each group will select a small handful of challenges and submit them to the next working group discussion, using the forms provided.

11:40 Hearing How Collaborative Principals Can Deliver Better Results on Small & Medium Sized Projects

Boris Letuchy, Director Project Management, MUFG Union Bank

Richard West, Senior Project Manager, JLL

Dan Polito, Senior Project Manager, Skender Construction

12:30 Networking Lunch

13:30 Enabling Collaboration with Technology

Josh Newland, Sr. Manager, Industry Marketing, Procore Technologies

13:40 Demonstrating the Value Collaboration Brings to a Project: What Can We Measure?

Lisa Turturro, Senior Lean Practitioner, Haley & Aldrich

Nick Masci, Senior Lean Practitioner, Haley & Aldrich

Kevin Keller, Global Director, Construction, Johnson & Johnson

14:20 Collaboration Troubleshooting: Step Two – Brainstorming Solutions to Barriers

Your working group will now receive a small handful of challenges that had been submitted from the audience. Your group will now brainstorm potential solutions to each barrier and create a list of actions you believe should be taken by different organization types – i.e. actions for owners, actions for designers, actions for contractors.

Benchmarking Contractual Options

15:10 Afternoon Refreshments

15:40 Collaboration on a Design-Build Project

Layne Thompson, Vice President, Magleby Construction

16:00 Relationships Matter: An IPD Case Study

Carrie Mitchell, Principal, Degenkolb Engineering

David Dachauer, Site & Structure Superintendent, Herrero Builders

Tom Guardino, General Superintendent, Herrero Builders

16:40 Chair's Closing Remarks

Sue Klawans, Senior Vice President, Director of Operational Excellence & Planning, Gilbane Building Company

16:50 End of Day One



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Conference Day Two: Wednesday, November 29, 2017

08:00 Chair's Opening Remarks

Sue Klawans, Senior Vice President, Director of Operational Excellence & Planning, Gilbane Building Company

Project Execution Best Practices from Team Setup through Design & Field Collaboration

08:10 Tech Industry Case Study: Collaboration & Change Management

Brett Hautop, Sr Director of Global Design and Build, LinkedIn
Evan Synstad, Bay Area Corporate Lead, Gilbane Building Company

08:50 Owner Panel: Identifying the Optimal Delivery Method for Collaboration

Omar Dandashi, Executive Vice President, Blue Mountain Development
Kevin Keller, Global Director, Construction, Johnson & Johnson
Ken Stuart, VP Real Estate & Workplace Services, Zynga
Kenneth Wong, Chief of Capital Construction Programs, County of Santa Clara
Rona Rothenberg, Capital Program Manager – Design & Construction, Alameda County

09:40 Morning Refreshments

10:20 Collaboration Troubleshooting: Step Three – Reviewing Solution Feasibility

The audience will sit in groups based on industry type – e.g. owners, contractors and designers. Each group will be given a small handful of problems and solutions that were discussed on day one of the conference. For each proposed solution, your group will determine if the solution is feasible and implementable, or not. The purpose is to narrow down the solutions to those that are actionable and most valuable.

11:10 Promoting Transparency between Project Partners over Their Costs, Needs & Motivations

Craig Webber, Principal, Group2 Architecture

11:50 Networking Lunch

12:50 Collaboration Troubleshooting: Step Four – Developing an Action Plan

Working group leaders will brief the audience on what actions their group believe to be reasonable and achievable, which can be leveraged after the conference to promote collaboration. These action points will be collated and published in a post-event report for attendees to review for future reference.

13:30 Hearing How to Incentivize & Motivate Teams to Work Towards Shared Goals

Fred Wallitsch, Project Executive – Institutional Group, Snyder Langston

14:10 Afternoon Refreshments

14:40 Workflow Optimization: Leveraging Collaboration to Improve Design Phase Outcomes

Allan Partridge, Principal, Next Architecture Inc.

15:20 Chair's Closing Remarks

15:30 End of Conference